

David Kelly

Regional Consultant

- I have 20 years relevant work experience in the USA/Canada and recently celebrated 9 years at Fidelity Investments.
- Successfully earned both the CFP® and CRPC designations.
- Married with 3 kids, cat, dog, and minivan I have boring aspirations.
- Had the opportunity to serve in the US Army Reserves and cherish the experience of serving with the finest people on earth.
- 20 lbs. and 3 kids ago, I completed 4 marathons and an Olympic distance triathlon.







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